

2017-2018 Amended Tax Worksheet

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) indicates that you, your spouse, if applicable, or your parent(s), if applicable, filed an amended tax return for your or their 2015 federal income taxes. Students who have amended their tax information are required to submit additional documentation.

A. Student Information

Student's Last Name

First Name

M.I

Student ID

B. 2015 Tax Information

An amendment is when you make an error or have to add additional information to a tax return that has already been filed with the IRS. Did you/your spouse/your parent(s) amend their 2015 tax return? Please check one:

- Yes** - I, my spouse, or my parent(s) (if a dependent student), **DID** amend the 2015 income tax return. **I will attach a copy of the 1040X that was submitted to the IRS with this worksheet.**
- No** - I, my spouse, or my parent(s) (if a dependent student), did **NOT** amend the 2015 income tax return. If my FAFSA indicated that a 1040X Amended Tax Return was filed, this was selected in error.

If you answered “No” to any of the questions above, you are not required to submit any additional documentation.

You must immediately correct your 2017-2018 FAFSA by changing your answer to “NO” to the question “Did you (or your parent) file a Form 1040X amended tax return for 2015.” If eligible, please use the IRS Data Retrieval Tool to transfer you and/or your parent(s) tax information from the IRS.

If you have any questions, please contact your financial aid advisor.

C. Certification and Signature

Certification and Signature

Each person signing this worksheet certifies that all of the information reported on this worksheet is complete and correct. The student must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Signatures must be wet signature, not computer generated.

Student's Signature

Date

Parent Signature (Required)/ Spouse Signature (Optional)

Date

Revised: 2/20/17